

IT'S WORKING

AND IT COULDN'T WITHOUT YOU

2022 ANNUAL REPORT

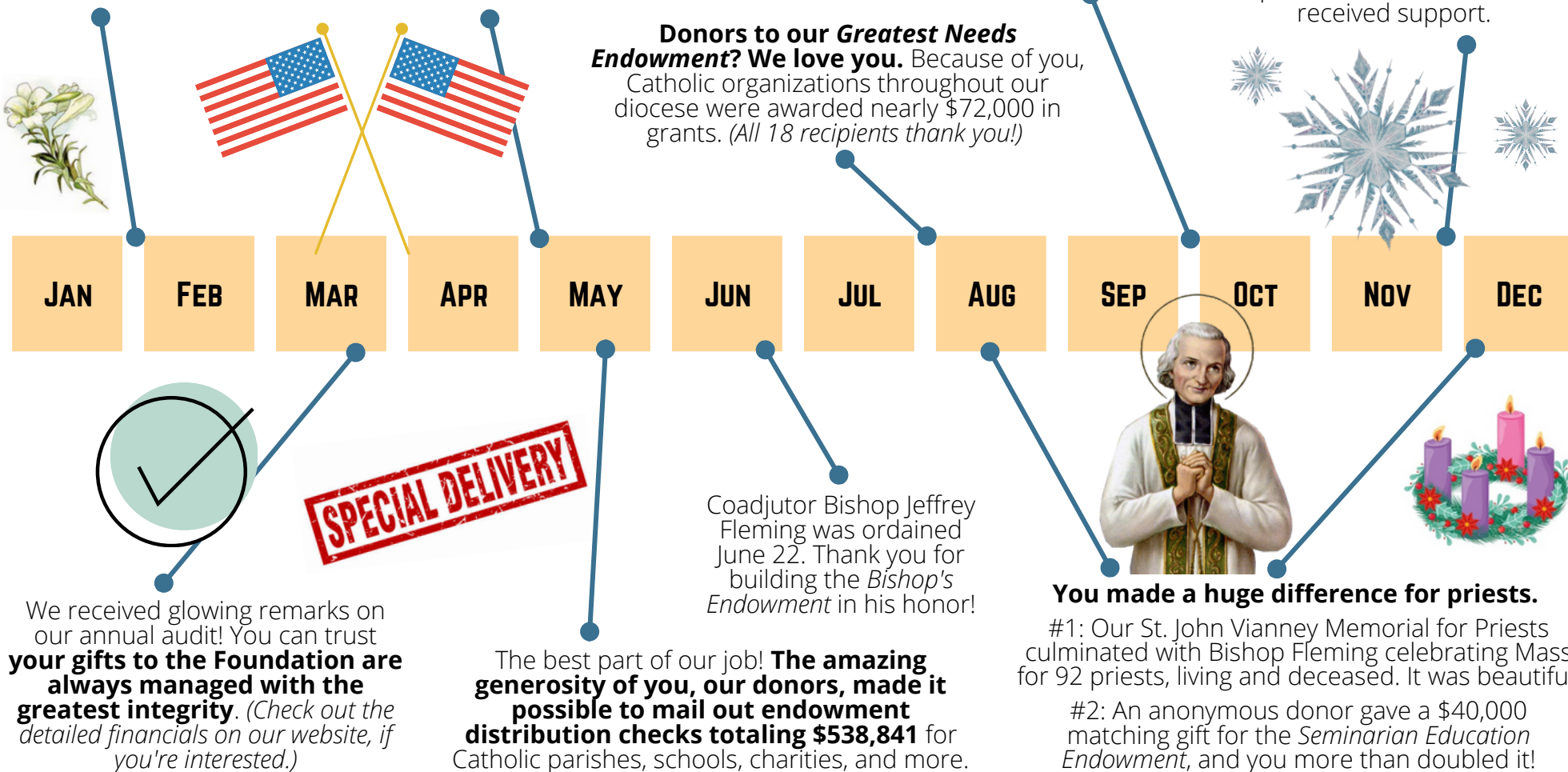
You gave so generously at the end of 2021, we spent early 2022 thanking you. You're the best!

You went above and beyond honoring the faithful departed. 130 souls were remembered in a special Memorial Day Mass with Father Peter Guthneck, retired priest and Foundation Board member.

Many of you attended our co-hosted Estate Planning Workshop in Billings. Thank you for sharing how much it helped you!

In 2022, you spread the word! The number of new donors **TRIPLED!** Eight new endowments were created, and 80 of our 130 permanent endowments received support.

Donors to our Greatest Needs Endowment? We love you. Because of you, Catholic organizations throughout our diocese were awarded nearly \$72,000 in grants. *(All 18 recipients thank you!)*





OUR MISSION:

In joyful relationship with Christ and our donors, the Catholic Foundation of Eastern Montana builds permanent, everlasting endowments to secure a vibrant future for Catholic parishes, schools, and ministries in our diocese.

To all of our Donors,

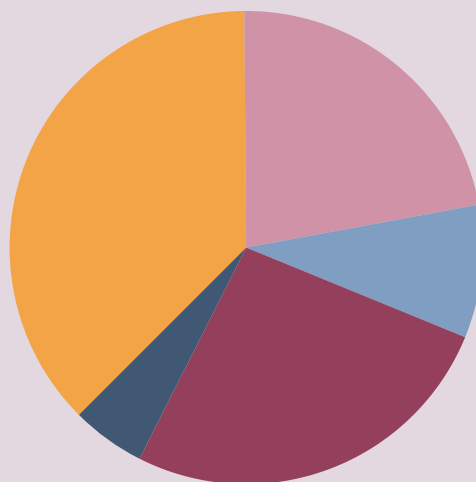
Do you realize that when you make a gift to an endowment at the Catholic Foundation of Eastern Montana that you are, in reality, extending Christ's kingdom here on earth? Truly, *you are the foundation* that is ensuring our Catholic faith can endure forever. 2022 was tough for the economy, but a fantastic year in many respects for this growing organization (because of you). Thank you for allowing us to serve you and Our Lord!

Judy Held, President

Holy Trinity, Centerville

That \$538,841 that we mailed out in annual distribution checks?

Here's where it went—and it's all thanks to people like you, who build endowments for the Catholic causes dearest to them!



CATHOLIC PARISHES

\$201,812 — 38%

CATHOLIC EDUCATION

\$116,086 — 22%

PRIESTS & SEMINARIANS

\$50,397 — 9%

MINISTRIES & CHARITIES

\$142,186 — 26%

CATHOLIC CEMETERIES

\$28,359 — 5%

For a complete list of our endowments, visit catholicfoundationmt.org/endowments

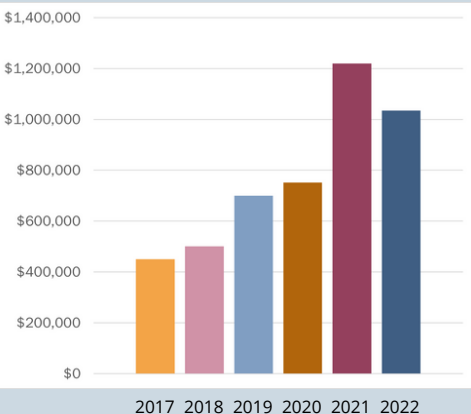
The Foundation is an endowment organization. Therefore, we focus on consistent and enduring growth for the results of our investments. The Foundation's investment managers are held to a robust investment policy which ensures long-term growth of our funds within Catholic investing guidelines.

The Foundation will again distribute the maximum amount to all eligible fund beneficiaries this year. This would not be possible without our donors. Thank you all.

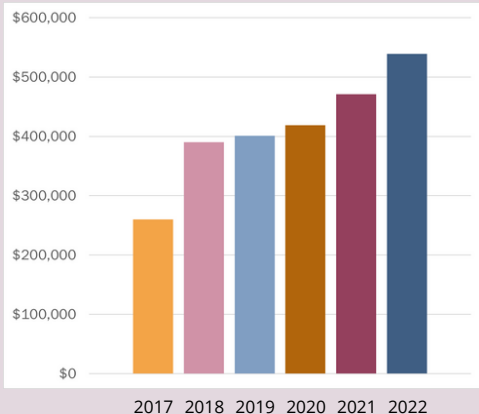
Patti Hohne, Board Treasurer

St. Mary, Livingston

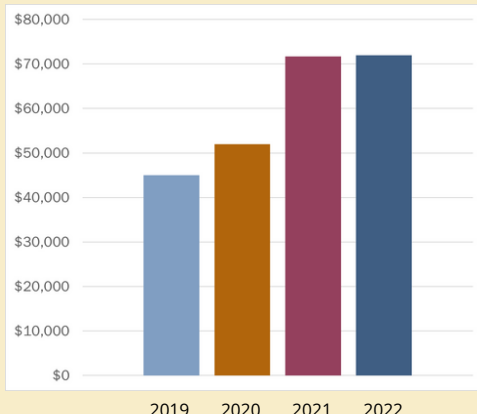
Gifts to the Foundation



Endowment Distributions



Grant Awards



Total Assets

